

OUR GUARANTEE

Guaranteed response in 24 hours or \$100 on us*

*24 hour response time does not include weekends, holidays, or if staff member has setup an out-of-the-office reply. Message must be sent through Liscio or to a company-issued phone via text or voicemail. Attempted phone calls without leaving a voice message do not apply. Message must be sent to the Premier staff member(s) assigned to your account/matter. If client does not receive a response within 24 hours, client must notify a Premier manager (not the same person who didn't reply) within 48 hours. Upon receipt of customer complaint Premier will launch an investigation into the matter lasting up to 7 days. If after investigating the issue, Premier determines that they did not respond to client in the agreed-upon 24-hour response window, a \$100 credit will be applied to the customer's next invoice. In order to give Premier time to rectify any response-time issues internally, only one claim per customer in any given 2 week period will be considered eligible for a credit.

WE WORK BEST WITH CLIENTS:

Who are forward thinking, love technology, & are excited about their organization's mission.

Who respect and value the accounting process and its integral role in growing their organization.

Who are committed to doing the right thing and are willing to follow Premier's proven processes.

WHAT OUR CLIENTS ARE SAYING

"A *"Top Notch"* group of girls! Very professional... They know their stuff!" – Deborah Hutchinson

"Great people, very professional, outstanding service!" – Richard Goldener

"I've been using them for several years now. Great service and wonderful people!" – Dustin Long

NEXT STEPS

Complete our needs analysis form (please scan the QR code) or schedule a time for us to go through the form with you live.



After submitting the form, we will schedule a time with you to review the proposal options.

For more detailed information visit our website: www.premiertaxsuccess.com

PREMIER TAX & ACCOUNTING SERVICES

152 Orvin Lance Drive, Suite B, Blue Ridge, GA 30513
Phone 706-632-7850 • Fax 706-632-3925

Premier
TAX & ACCOUNTING SERVICES

BUSINESS
& NON-PROFIT
SERVICES

www.premiertaxsuccess.com

A LITTLE ABOUT US

Premier Tax & Accounting Services is a full-service tax & advisory firm. Our roots go back to the 1980's when our predecessor, Smith & Smith, first opened in downtown Blue Ridge, GA.

We are passionate about our mission of freeing & empowering individuals and small businesses through the services we provide. Due to the virtual nature of our services, we can serve clients regardless of their location.

We give back 5% of net profits to a ministry called HopeWorks which helps low-income seniors with new furnaces, water-heaters, and weatherization.

WHAT MAKES US DIFFERENT

Our Purpose & Core Values

We are committed to doing everything with excellence, integrity, and efficiency.

Our People

We care about our customers and it shows.

Our Perspective

We get small business and know what it takes to succeed.

OUR SERVICES

Recurring: Three Service Levels

BRONZE

Basic Bookkeeping

starting at

\$349/month

SILVER

Bookkeeping + Financial

Analysis & Insight

starting at

\$649/month

GOLD

Real-Time Bookkeeping

+ Forecasting

starting at

\$1,249/month

All packages include a client dashboard, bill pay, receipt management, transaction posting and reconciliation, monthly reports, and annual tax preparation. For more details about what each plan includes, please visit our website.

- Add-ons:**
- Payroll (starting at \$99/month)
 - Sales Tax (starting at \$79/month)
 - Client Invoicing (starting at \$99/month)

Setup, cleanup, and catchup

- Done by the hour at \$75/hour
- Setup estimate provided with recurring services quote
- Cleanup and catchup estimate provided during onboarding process

THE PREMIER PROVEN PROCESS

